IN THE HIGH COURT OF JUDICATURE AT BOMBAY

ORDINARY ORIGINAL CIVIL JURISDICTION

COMPANY PETITION NO.156 OF 2007
CONNECTED WITH
COMPANY APPLICATION NO.671 OF 2006
WITH
COMPANY PETITION NO.157 OF 2007
CONNECTED WITH
COMPANY APPLICATION NO.672 OF 2006

In the matter of the Scheme of Amalgamation between Conwood Construction Co.Pvt.Ltd. & Conwood Investments Pvt.Ltd. ("the Transferor Companies") & Conwood Pvt.Ltd. ("the Transferee Company").

Conwood Construction Co.Pvt.Ltd. ...Petitioner

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Ms.Pallavi Divekar for Petitioner.

Ms.S.V.Bharucha with Ms.Bharti Mahant & Mr.N.D.Sharma i/b Mr.G.C.Mishra for Regional Director.

Mr.S.Ramakantha, Dy.Official Liquidator is present.

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CORAM: A.M.KHANWILKAR, J.

NOVEMBER 23, 2007.

P.C.

1. As the Regional Director has consented to

the proposed Scheme as also the Official Liquidator has no objection for accepting the Scheme, and as all formalities are complied with and as there is no other person objecting to the Scheme, Petition is made absolute in terms of prayer clauses (a) to (i).

2. Petitioner to pay cost quantified at Rs.5,000/- (Rupees Five Thousand) each to the Official Liquidator and the Regional Director respectively within four weeks from today.

3. Filing and issuance of drawn up order is dispensed with.

4. All concerned to act on an ordinary copy of this order and the Scheme annexed to the Petition, duly authenticated by the Company Registrar, High Court, Mumbai.

A.M.KHANWILKAR, J.